Meierhenry Sargent LLP
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FEB 26 2024
SD Secretary of State

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February 22, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Custer School District 16-1
Custer and Pennington Counties, South Dakota
$8,000,000 Limited Tax Capital Outlay Certificates, Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

CUSTER SCHOOL DISTRICT 16-1
CUSTER AND PENNINGTON COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2024

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Custer School District 16-1.

2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2024

3. Date of issue: February 15, 2024

4. Purpose of issue: The District is issuing the Certificates to finance all or a portion of the costs of: (a) certain school improvements, including, without limitation, the construction of a District CTE building, (b) furnishing and equipping the same and (c) issuing the Certificates.

4. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $8,000,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2024 is true and correct on this 15th day of February 2024.

Sarah Wedge

By: Sarah Wedge
Its: Business Manager

CERTIFICATE DEBT SERVICE

CUSTER SCHOOL DISTRICT NO. 16-1
CUSTER AND PENNINGTON COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2024
New Money Project
Insured 'AA' Rating ('AA-' Underlying Rating), BQ, 2043 Final Maturity
FINAL PRICING

Dated Date	02/15/2024
Delivery Date	02/15/2024

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2024			166,666.67	166,666.67	
01/15/2025			200,000.00	200,000.00	
06/30/2025					366,666.67
07/15/2025			200,000.00	200,000.00	
01/15/2026			200,000.00	200,000.00	
06/30/2026					400,000.00
07/15/2026			200,000.00	200,000.00	
01/15/2027			200,000.00	200,000.00	
06/30/2027					400,000.00
07/15/2027			200,000.00	200,000.00	
01/15/2028			200,000.00	200,000.00	
06/30/2028					400,000.00
07/15/2028			200,000.00	200,000.00	
01/15/2029			200,000.00	200,000.00	
06/30/2029					400,000.00
07/15/2029			200,000.00	200,000.00	
01/15/2030			200,000.00	200,000.00	
06/30/2030					400,000.00
07/15/2030	780,000	5.000%	200,000.00	980,000.00	
01/15/2031			180,500.00	180,500.00	
06/30/2031					1,160,500.00
07/15/2031	545,000	5.000%	180,500.00	725,500.00	
01/15/2032			166,875.00	166,875.00	
06/30/2032					892,375.00
07/15/2032	595,000	5.000%	166,875.00	761,875.00	
01/15/2033			152,000.00	152,000.00	
06/30/2033					913,875.00
07/15/2033			152,000.00	152,000.00	
01/15/2034			152,000.00	152,000.00	
06/30/2034					304,000.00
07/15/2034			152,000.00	152,000.00	
01/15/2035			152,000.00	152,000.00	
06/30/2035					304,000.00
07/15/2035			152,000.00	152,000.00	
01/15/2036			152,000.00	152,000.00	
06/30/2036					304,000.00
07/15/2036			152,000.00	152,000.00	
01/15/2037			152,000.00	152,000.00	
06/30/2037					304,000.00
07/15/2037			152,000.00	152,000.00	
01/15/2038			152,000.00	152,000.00	
06/30/2038					304,000.00
07/15/2038			152,000.00	152,000.00	
01/15/2039			152,000.00	152,000.00	
06/30/2039					304,000.00
07/15/2039			152,000.00	152,000.00	
01/15/2040			152,000.00	152,000.00	
06/30/2040					304,000.00
07/15/2040	1,410,000	5.000%	152,000.00	1,562,000.00	
01/15/2041			116,750.00	116,750.00	
06/30/2041					1,678,750.00
07/15/2041	1,480,000	5.000%	116,750.00	1,596,750.00	
01/15/2042			79,750.00	79,750.00	
06/30/2042					1,676,500.00
07/15/2042	1,555,000	5.000%	79,750.00	1,634,750.00	
01/15/2043			40,875.00	40,875.00	
06/30/2043					1,675,625.00
07/15/2043	1,635,000	5.000%	40,875.00	1,675,875.00	
06/30/2044					1,675,875.00
	8,000,000		6,168,166.67	14,168,166.67	14,168,166.67